



FACTSHEET

VALOUR ETHEREUM ZERO

as of 15th December 2021

INTRODUCTION

Valour Ethereum Zero is a synthetic exchange traded product (ETP) designed to precisely track the price of ETH without charging management fees, making investment in the world's second largest digital asset easier, more secure and more cost-effective than all other options. This ETP is structured as a tracker certificate under Swedish law and trades on various exchanges.

CALCULATING THE PRICE OF ETHEREUM ZERO



We calculate the arithmetic mean price from four major exchanges¹.



Using market rates, we convert the dollar value of ETH (ETH/USD) into the product currency (EUR).



We apply the multiplier 0.01 to set the price of one certificate, making it an affordable unit price

¹ The reference price is set using the average price of the underlying (ETH/USD) from the four most liquid exchanges (currently Bitfinex, Bitstamp, Coinbase, and Kraken). The exchanges used may vary depending on their trading volumes.

LISTING DETAILS

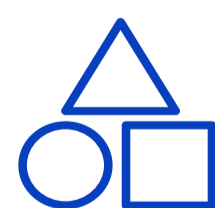
Country	Exchange	Exchange Ticker	Market Maker	WKN	Listing Date	Bloomberg Code	RIC Code
France	Euronext Paris	ETH0	Flow Traders	N/A	15/12/2021	ETH0 FP	ETH0.PA
Germany	Boerse Frankfurt Zertifikate AG	TBC	ICF Bank AG	A3GUMQ	19/10/2021	TBC	TBC
Netherlands	Euronext Amsterdam	E TH0	Flow Traders	N/A	15/12/2021	ETH0E NA	ETH0E.AS

WHY ETHEREUM ZERO



ZERO FEES

No management fees.



SIMPLE AND RELIABLE

Invest in Ethereum in a similar way to ETFs and shares.



SECURE

Traded on regulated exchanges and 100% hedged at all times.



TRANSPARENT

Clear, consistent link between price of ETH and Ethereum Zero.

KEY FACTS

Issuer	Valour Inc.
Name	VALOUR ETHEREUM ZERO
ISIN	CH0585378752
Valoren	58537875
Base Currency	EUR
Underlying Asset	Ether (ETH/USD)
Type	Certificate
Minimum Investment	1 Certificate
Expiry Date	Open-ended
Management Fee	0%

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