



FACTSHEET

VALOUR UNISWAP

as of 26th October 2021

INTRODUCTION

Valour Uniswap is the world's first and only exchange traded product (ETP) designed to precisely track the price of UNI, the Uniswap protocol token, making investment in the world's second largest Decentralized Exchange (DEX) by volume simple, secure and cost-effective. The ETP is structured as a tracker certificate under the Swedish law and is traded on Boerse Frankfurt Zertifikate AG in Germany.

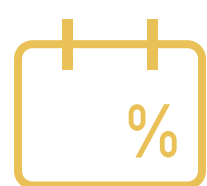
CALCULATING THE PRICE OF VALOUR UNISWAP



We calculate the arithmetic mean price from three major exchanges¹



Using market rates, we convert the dollar value of UNI (UNI/USD) into the product currency (EUR)



We deduct an annual management fee daily on a pro rata basis



We apply the multiplier 1 to set the price of one certificate, making it an affordable unit price

¹ The reference price is set using the average price of the underlying (UNI/USD) from the three most liquid exchanges. The exchanges used may vary depending on their trading volumes.

KEY FACTS

Issuer	Valour Inc.
Name	VALOUR UNISWAP
ISIN	CH1114178846
Valoren	111417884
WKN	A3GU9X
Base Currency	EUR
Underlying Asset	UNI (UNI/USD)
Type	Certificate
Minimum Investment	1 Certificate
Expiry Date	Open-ended
Management Fee	1.9%
Exchange	Boerse Frankfurt Zertifikate AG
Exchange Ticker	VALOUR UNISWAP
Market Maker	ICF Bank AG
Listing Date	28/10/2021
Bloomberg Code	TBC

WHY VALOUR UNISWAP

1st

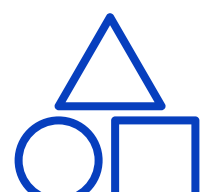
WORLD'S 1ST

The world's first and only Uniswap ETP

%

LOW FEES

The most competitive management fees in the market.



SIMPLE AND RELIABLE

Invest in Uniswap in a similar way to ETFs and shares.



SECURE

Traded on regulated exchanges and 100% hedged at all times.



TRANSPARENT

Clear, consistent link between price of UNI and the Uniswap ETP.

